

CASE STUDY

GIB | ASSET
MANAGEMENT

GIB Asset Management.
Select and go-live with
Reporting as a Service[®]
from Opus Nebula.

GIB Asset Management, a trading name of Gulf International Bank (UK) Limited ("GIB"). GIB is authorised by the Prudential Regulation Authority ("PRA") and regulated by the Financial Conduct Authority ("FRN 124772")

REPORTING AS A SERVICE[®]

 **Opus Nebula**

GIB Asset Management (GIB AM) migrate their Fund Factsheets and Global Investment Committee Packs to Opus Nebula's SaaS, cloud-native reporting system.

GIB Asset Management were looking to bring speed, scale and automation to their report production process. They undertook a thorough and competitive selection and procurement process, in order to identify the suitable provider.

GIB Asset Management were looking for a supplier who would become a real partner, in order to develop a long-term and rewarding relationship. As well as bringing reporting automation to GIB AM, the partnership will yield an outstanding service to their clients, investors and internal teams through improved reporting flexibility and timely delivery of reports and report enhancements.

Initially, the factsheets and committee packs were to be exactly replicated in the new system, on a "like for like" basis. Once live on the new system and bedded down, a series of report enhancements and other improvements would be specified and delivered over the following months.

Fraser Berrie, Head of Investment Services at GIB Asset Management noted, the delivery timeframes to on-board our reports to Reporting as a Service were incredibly short, just a couple of months for both sets of reports. The ability to easily and quickly enhance and refine our reports going forward, brings another significant benefit to our business and to our clients.

"The user interface is so simple and straight-forward to operate. I have control over the end-to-end process and I can now produce the full set of reports in a fraction of the time it took previously."

**Emma Sunshine, Senior Client Reporting Specialist,
GIB Asset Management**

A very close working relationship developed between the GIB Asset Management team and the Opus Nebula delivery team; with regular formal meetings as well as ad-hoc calls and meetings to ensure fast and accurate delivery.

Emma Sunshine, Senior Client Reporting Specialist, GIB Asset Management, noted that the project meetings were friendly and professional, Opus Nebula had all the plans, logs and project collateral required to on-board in a swift and efficient manner, and for us to be sure that nothing was missed. The team worked to our timeframe and delivered on time, every time.



Reporting as a Service[®]

the Opus Nebula solution

We believe that investment firms should have access to the very best client reporting solution available to provide complete, accurate, timely and tailored reporting to their clients. But firms no longer need to build and host the system themselves.

Opus Nebula's Reporting as a Service[®] solution provides a complete end-to-end and pre-built client reporting solution to wealth and asset management firms, family offices and hedge funds. The cloud-based solution enables firms of all sizes including smaller and medium sized investment firms to provide world-class reporting to their clients in an efficient and affordable basis.

The Reporting as a Service solution integrates easily with multiple data sources and simple user dashboards control the report preparation, production and publication processes.

All completed reports and their full audit trail are automatically stored in the document library for future reference.

For more information about Opus Nebula, please visit: www.opus-nebula.com

About GIB Asset Management

GIB Asset Management is a sustainability-led boutique, London-based asset manager with over US\$6 billion assets under management (AUM). It was amongst the first GCC-owned asset management firms with global presence in London and New York, and has been providing institutional asset management services for over 45 years.

GIB AM focuses on unlocking opportunities that others don't see in relentless pursuit of superior investment performance for our clients. Thoughtful curiosity, rigor, and an emphasis on materiality underpin decision-making across our carefully curated strategies. We're focused on seeking out, investing in, and supporting sustainable businesses that share our ambition to shape a better future.

The firm specialises in Global Active Equity, Emerging Markets Equities, European Equities, Fixed Income and Passive Indexation. To learn more about GIB Asset Management, their strategies, and leading insights, please visit www.gibam.com



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